

NOV 03 '06

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SURFACE TRANSPORTATION BOARD

Law Offices of  
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600 Baltimore Avenue  
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November 3, 2006

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

Dear Secretary Williams:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Termination and Release of Security Interests and Liens, a secondary document, dated as of October 31, 2006. The primary document to which this is connected is recorded under Recordation No. 17636. We request that one copy of this document be recorded under Recordation No. 17636-000.

The name and address of the party to the Partial Termination and Release of Security Interests and Liens is:

Secured Party:

LaSalle Bank National Association  
135 South LaSalle Street  
Chicago, IL 60603

A description of the equipment covered by the Partial Termination and Release of Security Interests and Liens consists of one GP-38-2 locomotive numbered BNSF 2021 (formerly numbered CSX 2064).

Honorable Vernon A. Williams

November 3, 2006

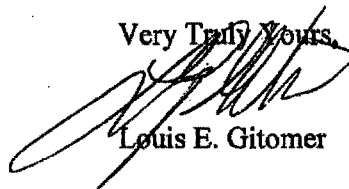
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A fee of \$34.00 is enclosed. Please return one copy to:

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Towson, MD 21204

A short summary of the document to appear in the index follows: a Partial Termination and Release of Security Interests and Liens by LaSalle Bank National Association, 135 South LaSalle Street, Chicago, IL 60603, covering one GP-38-2 locomotive numbered BNSF 2021 (formerly numbered CSX 2064).

Very Truly Yours,

A handwritten signature in dark ink, appearing to be "L. Gitomer", written over the typed name.

Louis E. Gitomer

Enclosures

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SURFACE TRANSPORTATION BOARD

**PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND  
LIENS**

LaSalle Bank National Association (formerly known as LaSalle National Bank) ("LaSalle"), this 31<sup>st</sup> day of October, 2006, releases the locomotives identified in the Attachment (the "Locomotives") from the security interests created under: (1) the Loan and Security Agreement, dated as of December 18, 1991 (the "Loan and Security Agreement") recorded at the Interstate Commerce Commission (the "ICC") on December 19, 1991 under Recordation Number 17636; (2) the Amended and Restated Loan and Security Agreement dated as of July 14, 1995 (the "Amended Security Agreement") recorded at the ICC on September 29, 1995 under Recordation Number 19632; (3) the Locomotive Security Agreement dated as of September 30, 2003 ("Locomotive Security Amendment") recorded at the Surface Transportation Board on October 3, 2003 under Recordation Number 24626; and (4) the Amended and Restated Locomotive Security Agreement dated as of December 27, 2005 ("Amended Locomotive Security Amendment") recorded at the Surface Transportation Board on January 6, 2006 under Recordation Number 24626-K.

WHEREAS, LaSalle desires to execute this Instrument to evidence for the public record the satisfaction and release of all the rights and obligations of National Railway Equipment Company, under the Loan and Security Agreement, Amended Security Agreement, the Locomotive Security Amendment, and the Amended Locomotive Security Amendment with respect to the Locomotives.

NOW, THEREFORE, in consideration of the premises, LaSalle agrees that the liens on the Locomotives created by the Loan and Security Agreement, the Amended Security Agreement, the Locomotive Security Amendment, and the Amended Locomotive Security Amendment are released.

**[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]**

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100-308-11  
SURFACE TRANSPORT BOARD

IN WITNESS WHEREOF, LaSalle has executed or caused this Instrument to be executed as of the date first above written.

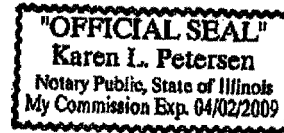
LASALLE BANK NATIONAL ASSOCIATION

By: [Signature]  
Its: Senior Vice President

STATE OF Illinois )  
 ) ss.  
County of Lake )

On this 31<sup>st</sup> day of October, 2006, before me, Karen Petersen, the undersigned Notary Public, personally appeared Marcus Mondonye personally known to me to be the person who executed the within instrument as SVP on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.

[Signature]  
Notary Public for Illinois  
My Commission expires 4-2-09



ATTACHMENT  
TO  
PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND  
LIENS

OLD UNIT #      NEW UNIT #

CSX 2064

BNSF 2021